

ESPI report

Company: Photon Energy N.V.

Number: 55/2022

Date: 2023-12-12

Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title: Photon Energy Group Repays Its 6.00% Corporate Bond CZK 2016/2023.

Detailed data:

The management board of Photon Energy N.V. announces that on 12 December 2023 it has repaid the outstanding nominal value of CZK 75,870,000 of its 6.00% CZK corporate bond 2016/2023 (ISIN: CZ0000000815, the "Bond") in accordance with the terms and conditions of the Bond and is publishing this information in accordance with the section 120c (1) of the Czech Act on Capital markets. The repayment of the Bond was made together with the final coupon payment to the bondholders.

The Bond had been issued in the Czech Republic on 12 December 2016 for a seven-year term, with a 6.00% annual interest and monthly coupon payments and was denominated in Czech korunas. The bond, with a nominal value of CZK 30,000 each, has been traded on the trading facility of the Prague Stock Exchange in the Free Market segment.

In line with the Bond's terms and conditions, UniCreditBank Czech Republic and Slovakia, a.s., ("UCB") has acted as the administrator and the calculation agent, and ensures all activities related to settling the payments with the bondholders.

Legal basis: Art. 17 ust. 1 MAR

RAPORT ODEBRANY: Raport UNI-EN przekazano do kancelarii Publiczna GPW.

Data odebrania: 2023-12-12 10:09

Konto: ESSPHOTRZE.

Funkcja skrótu dla paczki raportu (SHA)

e34efe5d94d2da06e678d9598e4521cfd5d850f08bde0c620c495ca005dc4eae